

Searching High and Low for Great Investments



Philip Rodriqs, Founder:

“Raynar Portfolio Management was established in early 2020 as a new investment management boutique for the ‘new twenties’. Designed with an ethical Client-first ethos from the very beginning, we are proud to develop strategies focused on Client outcomes”

Enquiries: www.raynarpm.com

Introducing Raynar’s Founder

Philip brings 20 years of UK stock market investment experience to the firm, having started investing with a small gift from his Grandfather in 2000. Within four years of turning professional, Philip was given the responsibility to manage the Investec UK Smaller Companies Fund at the age of 25. Multi-award winning performance followed:

**: Investment Week Smaller Companies
Fund Manager of the Year 2010 and 2011**

: Morningstar All-Funds Outstanding Rising Talent 2012

**: Financial Express UK Smaller Companies Alpha
Fund Manager of the Year 2016**

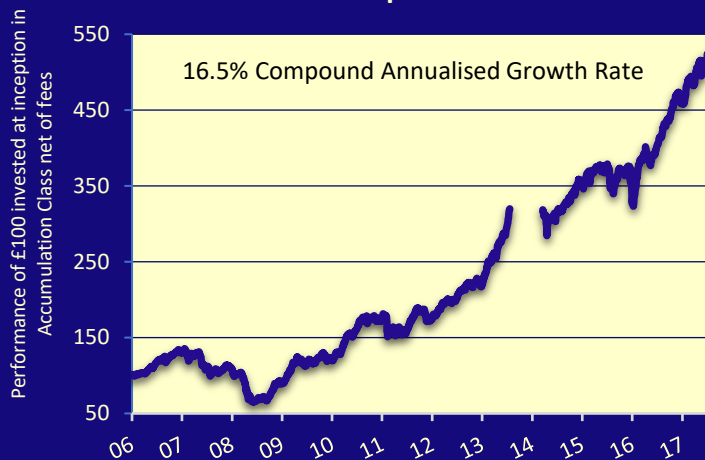
**: What Investment Trust’s
Best UK Smaller Companies Investment Trust 2017**

Raynar Portfolio Management is a trading name of Met Facilities LLP which is authorised and regulated by the Financial Conduct Authority (FRN: 587084).

The investment strategies employed by Raynar Portfolio Management are intended only for those persons who may be categorised as professional clients. In Switzerland, this document is intended for qualified investors only.

Philip's Track Record

UK Smaller Companies Track Record



Investec Asset Management – UK Smaller Companies Fund (2005 – 2014)

From c£90m in 2006, Philip grew and soft-closed the multi-award winning UK Smaller Companies Fund, reaching c£650m within eight years

R&M Asset Management – UK Smaller Companies Fund (2014 – 2018)

From c£150m in 2014, Philip grew and soft-closed the award winning Fund within 18 months, with the strategy ultimately exceeding £1bn within 4 years

Investec Asset Management – UK Alpha Fund – All Cap (2012 – 2014)

Philip transformed the performance profile of the Fund, creating a platform for the Fund to subsequently exceed £1bn

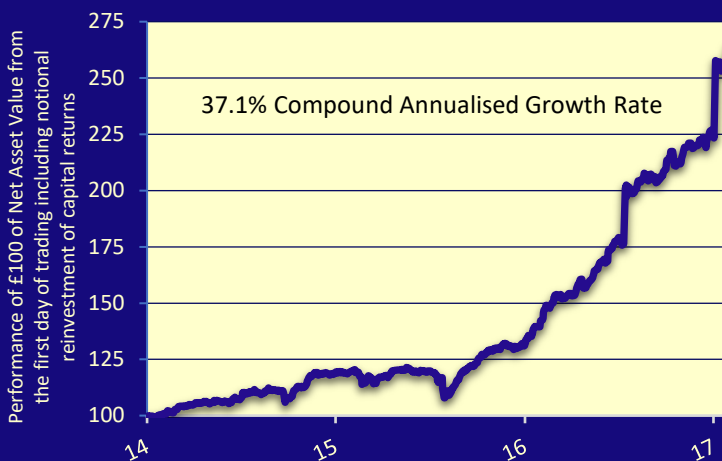
R&M Asset Management – UK Dynamic Fund – All Cap (2015 – 2018)

Taking over its management at £8m, Philip grew the Fund beyond £350m within two years. He also added an innovative Total Return Swap mechanism to the Fund

UK All Companies Track Record



UK Micro Investment Trust Track Record



R&M Asset Management – UK Micro Cap Investment Company (2014 – 2018)

Spotting an under-served niche in the market, Philip conceived of and created the uniquely designed, award winning Investment Trust which was successfully IPOed in 2014.

Raising c£70m, the design required the targeting of the fund size at c£100m, hence c£30m was returned to shareholders within 3 years of launch

Performance described in this document relates to funds previously managed by Philip Rodrgs. Such performance is not a reliable indicator of future performance of other products managed by Raynar Portfolio Management. Performance data is sourced from Bloomberg shown net of all fees and costs using Accumulation Class shares except UK Micro Cap which shows the Net Asset Value of the Investment Company inclusive of Bloomberg analysis of the notional reinvestment of the two declared capital returns during the period. The UK Smaller Company CAGR is calculated excluding the periods during which Philip Rodrgs was not managing relevant funds being 10.85 years.